



*Your Road to a Healthy Retirement*

## COMING TO THE SELF-MANAGED PLAN: A New Name, New Investment Options and New Services

Starting this September, you can look forward to a variety of enhancements to the Self-Managed Plan, including:

- A new plan name: the SURS Retirement Savings Plan.
- A new default investment option: the SURS Lifetime Income Strategy.
  - This professionally managed, flexible investment option can help you grow your money in your working years, and as you near retirement, you can choose to secure guaranteed retirement income.
  - This investment option also gives you the ability to receive retiree health insurance benefits, all while still maintaining control of a portion of your account balance in retirement, an enhancement to current offerings.
- A new core investment lineup, new asset classes and fund managers.
- Access to an interactive web experience to help improve your overall financial health and retirement readiness.
- Mobile account access for 24/7 convenience.
- Online planning tools and educational support.
- A new recordkeeper: Voya Financial®.

You don't have to do anything now. In early July, SURS will send you details about how the changes will take place. We're very excited about the enhancements to the plan, and hope you will be, too.

For more information or to attend a webinar, go to [www.surs.org/RSP](http://www.surs.org/RSP).

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