



1901 Fox Drive, Champaign, IL 61820-7333
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www.surs.org

Legislative Report: Statutes Last Updated 3/29/21

Contact: Director of Legislative and Stakeholder Relations

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102nd General Assembly

Bill Number	Sponsor	Short Title	Short Summary	Notes	Status
HB 196	Rep. Burke	SURS Trustee Status Clarification	SURS initiative that clarifies the intent of the General Assembly regarding a SURS trustee's change in status.	Identical to SB 209 (Sen. Martwick)	House Placed on Calendar Order of 2nd Reading on 3/9/21
HB 232	Rep. E. Hernandez	No Investments in For-Profit Companies that Contract to Shelter Migrant Children	Prohibits the state-funded retirement systems from investing in for-profit companies that enter into a contract with the federal government to shelter migrant children under the federal Unaccompanied Alien Children Program or a substantially similar federal program.		House Placed on Calendar Order of 2nd Reading on 3/9/21
HB 283	Rep. Flowers	Financial Transaction Tax	Imposes a tax on the privilege of engaging in a financial transaction on any of the following exchanges or boards of trade: the Chicago Stock Exchange; the Chicago Mercantile Exchange; the Chicago Board of Trade; or the Chicago Board Options Exchange. Establishes the rate of tax as \$1 for each transaction for which the underlying asset is an agricultural product, a financial instruments contract, or an options contract. Exempts transactions executed via open outcry that are physically filled on the exchange floor from the tax. Defines a "financial transaction" as a transaction involving the purchase or sale of a stock contract, futures contract, futures options contract, swap contract, credit default swap contract, or options contract, but does not include a transaction involving securities held in a retirement account or transaction involving a mutual fund.		House Re-Referred to Rules Committee on 3/27/21
HB 284	Rep. Flowers	City of Chicago Financial Transaction Tax	Authorizes the City of Chicago to levy a tax on stock, commodity, or options transactions.		House Re-Referred to Rules Committee on 3/27/21
HB 447	Rep. Tarver	Police Felony Forfeiture - Disqualifying Offense	Prohibits benefits from being paid to any police officer who is convicted of (1) any felony related to, arising out of, or in connection with a person's service as a police officer from which the benefit derives or (2) a disqualifying offense. Defines a "disqualifying offense" as any of the following offenses set forth in the Criminal Code of 1961 or the Criminal Code of 2012 or any substantially similar offense in federal law, the Uniform Code of Military Justice, or state law: indecent solicitation of a child; sexual exploitation of a child; custodial sexual misconduct; exploitation of a child; child pornography; aggravated child pornography; first degree murder; second degree murder; predatory criminal sexual assault of a child; aggravated criminal sexual assault; criminal sexual assault; aggravated kidnaping; or aggravated battery resulting in great bodily harm or permanent disability or disfigurement. Applies to individuals who first become a police officer on or after the effective date of the legislation.	Similar to HA #1 to HB 447 (Rep. Batinick)	House Re-Referred to Rules Committee on 3/27/21



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102nd General Assembly

Bill Number	Sponsor	Short Title	Short Summary	Notes	Status
HA #1 to HB 447	Rep. Batinick	Felony Forfeiture - Disqualifying Offense	Prohibits benefits from being paid to any person who first becomes a member or participant on or after the effective date of the legislation and is convicted of a disqualifying offense. Prohibits benefits from being paid to any person who otherwise would receive a survivor benefit who is convicted of a disqualifying offense (with respect to benefits attributable to a member or participant who first becomes a member or participant on or after the effective date of the legislation). Defines a “disqualifying offense” as any of the following offenses set forth in the Criminal Code of 1961 or the Criminal Code of 2012 or any substantially similar offense in federal law, the Uniform Code of Military Justice, or state law: indecent solicitation of a child; sexual exploitation of a child; custodial sexual misconduct; exploitation of a child; child pornography; aggravated child pornography; first degree murder; second degree murder; predatory criminal sexual assault of a child; aggravated criminal sexual assault; criminal sexual assault; aggravated kidnaping; and aggravated battery resulting in great bodily harm or permanent disability or disfigurement.	Similar to HB 447 (Rep. Tarver)	House Referred HA #1 to Rules Committee on 3/11/21
HB 706	Rep. Morgan	CMS Report Repeal and Group Insurance Clean-Up	Repeals a requirement that the Department of Central Management Services prepare an annual report showing, on a fiscal year by fiscal year basis, the amount by which the State’s cost for health insurance coverage for retirees of the State’s universities and their survivors has declined as a result of requiring some of those retirees and survivors to contribute to the cost of their basic health insurance. Cleans-up various provisions of the State Employees Group Insurance Act of 1971.		House Placed on Calendar Order of 2nd Reading on 3/9/21
HB 1757	Rep. Friess	Tier 3 Defined Contribution Plan	Requires each state-funded retirement system to prepare and implement a Tier 3 defined contribution plan, based on the framework of the self-managed plan, by July 1, 2022. Requires persons who first become participants on or after July 1, 2022 to participate in the Tier 3 defined contribution plan. Allows an active Tier 1 or Tier 2 member to elect to stop accruing benefits in the defined benefit plan and start accruing benefits for future service in the Tier 3 defined contribution plan. Allows a Tier 1 or Tier 2 member who elects to participate in the Tier 3 defined contribution plan to irrevocably elect to terminate all participation in the defined benefit plan. Requires each system to report on its progress, including the available details of its Tier 3 defined contribution plan and its plans for informing eligible Tier 1 and Tier 2 members about its plan, to the Governor and the General Assembly on or before January 15, 2022.	Similar to HB 2973 (Rep. Morrison), SB 2526 (Sen. DeWitte), and SB 2527 (Sen. Wilcox); SURS has a defined contribution plan (RSP)	House Re-Referred to Rules Committee on 3/27/21
HA #1 to HB 1844	Rep. Yang Rohr	Investment Carbon Footprint	Requires every retirement system, pension fund, and investment board to annually determine the carbon footprint of its investment portfolio’s direct holdings in publicly traded common stocks and to make available to the public a report of the findings. A retirement system, pension fund, or investment board may utilize financial data providers to aid in the collection of the required information.		House Re-Referred HA #1 to Rules Committee on 3/27/21



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102nd General Assembly

Bill Number	Sponsor	Short Title	Short Summary	Notes	Status
HB 2441	Rep. Davidsmeyer	Taxpayer's Fiscal Charter Act	Creates the Taxpayer's Fiscal Charter Act. Establishes that, beginning in FY 2024, the General Assembly may only create new programs or expand existing programs requiring the expenditure of additional money if the State's backlog payment cycle is 30 days or less and the State has made its full pension payment for the fiscal year, as actuarially determined. Makes other changes.		House Re-Referred to Rules Committee on 3/27/21
HB 2465	Rep. Mazzochi	State-Funded Retirement Systems Opt-Out	Establishes that a person who first becomes an employee after the effective date of the legislation is not required, as a condition of employment or otherwise, to participate in the system. Allows an employee to elect not to participate in the system by notifying the system in writing no later than 30 days after first becoming an employee.		House Re-Referred to Rules Committee on 3/27/21
HB 2493	Rep. Meier	Hydraulic Fracturing Revenues Fund Pensions	Requires all moneys received from hydraulic fracturing to be used only for the payment of pension obligations of the State of Illinois.		House Re-Referred to Rules Committee on 3/27/21
HB 2578	Rep. Murphy	Public Pensions Task Force	Creates the Task Force on Public Pension Funds and Retirement Systems. Establishes that membership of the Task Force consists of 10 members: 2 appointed by the President of the Senate; 2 appointed by the Republican Leader of the Senate; 2 appointed by the Speaker of the House; and 2 appointed by the Republican Leader of the House. Requires the Task Force to study and make recommendations for changes to public pension funds and retirement systems that can reduce the burden on taxpayers and ensure that members of public pension funds and retirement systems are treated fairly in their retirement. Requires the Task Force to report its findings and recommendations to the General Assembly by October 31, 2021.		House Re-Referred to Rules Committee on 3/27/21
HB 2690	Rep. Harris	FY 2022 Governor's Introduced Budget	Appropriates \$2,101,279,000 to SURS for the State's contribution for FY 2022 (\$1,883,279,000 from the General Revenue Fund and \$218,000,000 from the State Pensions Fund). (The certified State contribution to SURS is \$2,101,279,000 for FY 2022.) Appropriates \$4,834,221 from the Education Assistance Fund to SURS for the State's contribution for FY 2022 for deposit into the Community College Health Insurance Security Fund for the College Insurance Program, which provides health insurance benefits to community college retirees and their beneficiaries. (The certified State contribution to CIP is \$4,834,221 for FY 2022.)	Identical to SB 412 (Sen. Harmon)	House Assigned to Appropriations - General Services Committee on 3/9/21
HB 2847	Rep. Wilhour	Limit Retirement Annuity Amount	Limits the total amount of retirement annuity or pension benefits a person may receive from any pension fund or retirement system in any year to \$132,900. Increases the limit each year by the percentage increase (but not less than zero) in CPI-U, including all previous adjustments.		House Re-Referred to Rules Committee on 3/27/21
HB 2848	Rep. Wilhour	Automatic Annual Increases in Annuities	Requires annuities to receive automatic annual increases equal to the annual unadjusted percentage increase in CPI-U, non-compounded.		House Re-Referred to Rules Committee on 3/27/21



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102nd General Assembly

Bill Number	Sponsor	Short Title	Short Summary	Notes	Status
HB 2849	Rep. Wilhour	Retirement Age Increase	Increases the minimum age at which a person is eligible to retire by 1 year beginning on the effective date of the legislation and by 1 additional year beginning 5 years after the effective date of the legislation.		House Re-Referred to Rules Committee on 3/27/21
HB 2973	Rep. Morrison	Tier 3 Defined Contribution Plan + Opt-Out + No Credit for Vacation or Sick Leave	Requires each state-funded retirement system to prepare and implement a Tier 3 defined contribution plan by July 1, 2022 for Tier 1 and Tier 2 members who elect to participate in the plan. Allows an active Tier 1 or Tier 2 member to make an irrevocable election to stop accruing benefits in the defined benefit plan and start accruing benefits for future service in the Tier 3 defined contribution plan. Allows a Tier 1 or Tier 2 member who elects to participate in the Tier 3 defined contribution plan to irrevocably elect to terminate all participation in the defined benefit plan. Requires each system to report on its progress in implementing the Tier 3 defined contribution plan to the Governor and the General Assembly on or before January 15, 2022. Establishes that a person is not required, as a condition of employment or otherwise, to participate in a retirement system. Allows an active employee to terminate his or her participation in the system and to receive a refund of contributions (other than contributions to the RSP or Tier 3 defined contribution plan) minus benefits received prior to termination of participation. Prohibits payments for unused sick or vacation time from counting as pensionable earnings, as well as unused sick leave from counting as service credit, for persons who first become participants on or after the effective date of the legislation.	Similar to HB 1757 (Rep. Friess), SB 2526 (Sen. DeWitte), and SB 2527 (Sen. Wilcox); SURS has a defined contribution plan (RSP)	House Re-Referred to Rules Committee on 3/27/21
HB 2977	Rep. Morrison	Supplemental Defined Contribution Plan	Requires the Board to establish and maintain a defined contribution plan to address the retirement preparedness gap for participants in a defined benefit plan who are not on track to maintain their standard of living in retirement. Allows Tier 1 and Tier 2 participants who first became participants before the plan was established to voluntarily elect to enroll in the plan. Requires each Tier 2 participant who becomes a participant on or after the establishment of the plan to be automatically enrolled in the plan at a contribution rate established by the Board, unless he or she opts out within 60 days after the date of becoming a participant. Requires the plan to be designed to enable participants to generate a stream of income to replace their pre-retirement income in retirement.	Identical to HB 3375 (Rep. Sosnowski); Public Act 100-769 created a supplemental defined contribution plan for SURS members (but no auto-enrollment)	House Re-Referred to Rules Committee on 3/27/21



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HB 3004	Rep. Batinick	Retirement Systems Revolving Door and Membership Dues	Prohibits an individual who is a board member of a pension fund, investment board, or retirement system from being employed by a pension fund, investment board, or retirement system under the Illinois Pension Code or by any vendor of a pension fund, investment board, or retirement system under the Illinois Pension Code for a period of 5 years after he or she ceases to be a board member. Prohibits a pension fund, investment board, or retirement system from paying membership dues to a membership organization or association that has any pecuniary interest with any entity that provides services to a pension fund, investment board, or retirement system unless: (1) the membership organization or association provides a list of those pecuniary interests, the total annual value of those pecuniary interests or payments, and the services that those pecuniary interests or payments relate to; and (2) the pension fund, investment board, or retirement system posts those reports in a location that is readily available to its members.		House Passed Out of Personnel and Pensions Committee on 3/26/21
HB 3062	Rep. Lilly	Climate Change Risk Minimization Policy	Requires most pension funds and retirement systems to develop a climate change risk minimization policy by December 31, 2022. Requires the policy to consider the financial risk to the investments held by the pension fund or retirement system in the event of different levels of climate change, as defined by the United Nations Framework Convention on Climate Change. Requires the initial development of the policy to use the National Association of Insurance Commissioners' Insurance Climate Risk Disclosure Survey as a model. Requires the policy to consider the scope of the financial risk and the financial impact of these climate-related events, including, but not limited to, severe drought, coastal flooding, and more intense hurricanes, on the holdings of the pension fund or retirement system. Requires the policy to explain what sources of data, which must include, but not be limited to, insurance company projections, the United Nations Framework Convention on Climate Change, and the United States Environmental Protection Agency, were used in making long-term projections on the climate and the potential long-term financial impact to the holdings of the pension fund or retirement system from increased climate change. Authorizes the pension fund or retirement system to determine a policy for all corporate equities held by the pension fund or retirement system on voting for shareholder resolutions and directors to advance corporate policies that minimize the long-term risk to the pension fund or retirement system's assets from increased climate change, including, but not limited to, voting for shareholder resolutions that commit companies to internal policies that reduce the company's carbon emissions. Requires the policy to be updated annually and published on the pension fund or retirement system's website. Requires previous versions of the policy to be kept on the pension fund or retirement system's website for a period of 5 years.		House Re-Referred to Rules Committee on 3/27/21



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HB 3164	Rep. E. Hernandez	Wire Transfer Tax	Imposes a tax of 1% of the amount transferred on each wire transfer originating from within Illinois beginning on January 1, 2022. Requires all of the moneys received from the tax to be deposited into the Illinois DREAM Fund to provide scholarships to students who are the children of immigrants to the United States.		House Re-Referred to Rules Committee on 3/27/21
HB 3217	Rep. Smith	Descendant of American Slaves	Amends the definition of "minority person" under the Business Enterprise for Minorities, Women, and Persons with Disabilities Act to include a "descendant of American slaves" defined as a person having direct ancestral lineage to victims of chattel slavery in the United States of America. Provides that terms such as "Black," "African American," or "American Descendant of Slavery" can be used in addition to "Descendant of American Slaves." Makes other changes.		House Passed Out of Economic Opportunity and Equity Committee as Amended on 3/24/21
HA #1 to HB 3217	Rep. Smith	Black or African American Definition	Corrects definitions related to the terms "Black or African American" under multiple statutes.		House Adopted HA #1 in Economic Opportunity and Equity Committee on 3/24/21
HB 3305	Rep. Durkin	Offer and Consideration Pension Reform	Requires each Tier 1 employee to make an irrevocable election either: (1) to accept reduced automatic annual increases in retirement and survivor annuities equal to the lesser of 3% or ½ of the annual unadjusted percentage increase (but not less than zero) in the CPI-U, non-compounded, and delayed automatic annual increases in retirement annuities (beginning on the earlier of age 67 or 5 years after retirement) in exchange for having future salary increases included in the calculation of his or her pension, receiving a payment equal to 10% of his or her employee contributions made before the election, and receiving a 10% reduction in the amount of employee contributions paid to the system; or (2) to keep the existing 3% compounded automatic annual increases in retirement and survivor annuities and not have any future salary increases included in the calculation of his or her pension. Provides that if a Tier 1 employee fails to make an election within the time specified, then the employee is deemed to have made the election to keep the existing 3% compounded automatic annual increases in retirement and survivor annuities. Requires the Board to recalculate and recertify the state contribution for FY 2023 by May 1, 2022, taking into account the effect on the system's liabilities as a result of the elections. Requires the Board to recalculate and recertify the state contribution for FY 2023 by October 1, 2022, taking into account the consideration payments made to Tier 1 employees who elected the reduced and delayed automatic annual increases in annuities.		House Re-Referred to Rules Committee on 3/27/21



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Bill Number	Sponsor	Short Title	Short Summary	Notes	Status
HB 3375	Rep. Sosnowski	Supplemental Defined Contribution Plan	Requires the Board to establish and maintain a defined contribution plan to address the retirement preparedness gap for participants in a defined benefit plan who are not on track to maintain their standard of living in retirement. Allows Tier 1 and Tier 2 participants who first became participants before the plan was established to voluntarily elect to enroll in the plan. Requires each Tier 2 participant who becomes a participant on or after the establishment of the plan to be automatically enrolled in the plan at a contribution rate established by the Board, unless he or she opts out within 60 days after the date of becoming a participant. Requires the plan to be designed to enable participants to generate a stream of income to replace their pre-retirement income in retirement.	Identical to HB 2977 (Rep. Morrison); Public Act 100-769 created a supplemental defined contribution plan for SURS members (but no auto-enrollment)	House Re-Referred to Rules Committee on 3/27/21
HB 3609	Rep. Flowers	Prescription Drug Manufacturer Notifications	Requires manufacturers of prescription drugs to notify State retirement systems and other parties of changes in the cost of prescription drugs. Makes other changes.		House Re-Referred to Rules Committee on 3/27/21
HB 3647	Rep. Smith	Adjunct Faculty Benefits	Requires the Board of Trustees of each university and community college to provide for State benefits, including health insurance and a pension, for adjunct faculty teaching a combined 50% workload at any combination of public higher education institutions. Makes other changes.		House Re-Referred to Rules Committee on 3/27/21
HB 4042	Rep. Harris	FY 2022 Governor's Salary Introduced	Appropriates \$184,800 to the State Comptroller as the Governor's salary for FY 2022. (The Governor's salary for FY 2021 is \$181,700. 40 ILCS 5/15-155(j-5) requires employers to pay the employer normal cost on the portion of an employee's earnings in excess of the Governor's salary.)	Identical to SB 2886 (Sen. Sims)	House Referred to Rules Committee on 3/11/21
SB 43	Sen. Martwick	Required Minimum Distribution Age Technical Correction	SURS initiative that corrects an outdated reference to the required minimum distribution age under the Internal Revenue Code.	Identical to SB 2106 (Sen. Martwick)	Senate Postponed in Pensions Committee on 3/3/21



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Bill Number	Sponsor	Short Title	Short Summary	Notes	Status
SB 44	Sen. Martwick	Part-Time and Adjunct Faculty Benefits	Makes changes related to pension benefits, with a specific focus on part-time and adjunct faculty. Requires a participant to receive service credit for a month in which the participant's first day of service begins with less than 15 days remaining in the month and in which the participant's last day of service occurs before the 15th day of the month. (Applies retroactively to two years before the effective date of the legislation, and allows a participant to request that SURS recalculate his or her service based on this change.) Provides that teaching a course or courses totaling 3 or more credit hours or lecture hours equivalent in one semester or 2 quarters constitutes 4 months of service. (Applies retroactively to two years before the effective date of the legislation, and allows a participant to request that SURS recalculate his or her service based on this change.) Requires SURS to annually provide the formula for calculating pension benefits to any employee who is not a full-time employee. Requires each employer to annually provide to its participating employees a statement of the amount of service the employer reported to SURS for that participating employee during the preceding academic year. Provides that if a person disputes the amount of any benefit payment, the amount of service credit the benefit was based on, the formula used to calculate the benefit, the calculation of the benefit, or the information provided to SURS by the employer, he or she may, within 90 days after the commencement of the benefit, apply to SURS in writing for a recalculation.		Senate Referred to Assignments Committee on 1/29/21
SB 209	Sen. Martwick	SURS Trustee Status Clarification	SURS initiative that clarifies the intent of the General Assembly regarding a SURS trustee's change in status.	Identical to HB 196 (Rep. Burke)	Senate Postponed in Pensions Committee on 3/17/21
SA #1 to SB 209	Sen. Martwick	SURS DCP Clarification	SURS initiative that further clarifies that the supplemental defined contribution plan under SURS, referred to as the SURS Deferred Compensation Plan (DCP), is a 457(b) plan.		Senate Adopted SA #1 in Pensions Committee on 3/17/21
SB 296	Sen. Villa	Pension Fund Indemnification	Requires every pension fund and retirement system to indemnify and protect trustees and staff against all damage claims and suits alleged to have been committed in the scope of employment or under the direction of the trustees. Allows every pension fund and retirement system to indemnify and protect consultants against all damage claims and suits alleged to have been committed in the scope of employment or under the direction of the trustees.		Senate Referred to Assignments Committee on 2/19/21



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SB 412	Sen. Harmon	FY 2022 Governor's Introduced Budget	Appropriates \$2,101,279,000 to SURS for the State's contribution for FY 2022 (\$1,883,279,000 from the General Revenue Fund and \$218,000,000 from the State Pensions Fund). (The certified State contribution to SURS is \$2,101,279,000 for FY 2022.) Appropriates \$4,834,221 from the Education Assistance Fund to SURS for the State's contribution for FY 2022 for deposit into the Community College Health Insurance Security Fund for the College Insurance Program, which provides health insurance benefits to community college retirees and their beneficiaries. (The certified State contribution to CIP is \$4,834,221 for FY 2022.)	Identical to HB 2690 (Rep. Harris)	Senate Referred to Assignments Committee on 2/19/21
SB 611	Sen. Wilcox	MWDBE Utilization – Veteran-Owned Businesses	Establishes a goal for the utilization of emerging investment managers that are veteran-owned businesses. Establishes a goal for the utilization of businesses owned by veterans for all contracts and services. Adds veteran-owned businesses to the goals for minority broker-dealers and minority investment managers. Establishes a goal for the utilization of minority investment managers that are veteran-owned businesses. Modifies aspirational goals to include veteran-owned businesses. Requires investment advisors, consultants, and private market funds to disclose: (1) the number of contracts for investment services, consulting services, and professional and artistic services with a veteran-owned business and (2) the number of contracts with a business other than a veteran-owned business, if more than 50% of the services performed pursuant to the contract are performed by a veteran. Requires retained consultants to disclose: (1) the total number of searches for investment services in the prior calendar year that included a veteran-owned business; the total number of searches for investment services in the prior calendar year in which the consultant recommended for selection a veteran-owned business; (2) the total number of searches for investment services made by the consultant in the prior calendar year that resulted in the selection of a veteran-owned business; and (3) the total dollar amount of investment made in the previous calendar year with a veteran-owned business that was selected after a search for investment services performed by the consultant. Defines a "veteran-owned business" and "veteran." Makes other changes.		Senate Executive Committee Referred to Executive-Procurement Subcommittee on 3/10/21
SB 1641	Sen. Rose	Merge ICCB and ISAC into IBHE	Consolidates the Illinois Community College Board and the Illinois Student Assistance Commission within the Illinois Board of Higher Education on January 1, 2022. Provides that the rights of State employees, the State, and its agencies under the Personnel Code and applicable collective bargaining agreements and retirement plans are not affected by the consolidation.		Senate Executive Committee Referred to Executive-Consolidation Subcommittee on 3/17/21



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SB 1980	Sen. Fine	Attorney's Fees	Provides that, in any action by a participant or beneficiary arising under the Illinois Pension Code or Article 13, Section 5 of the Illinois Constitution in which there is at issue the payment of benefits due to a participant or beneficiary, the court, in its discretion, may allow either party to recover reasonable attorney's fees and the costs of the action.		Senate Assigned to Judiciary Committee on 3/16/21
SB 2069	Sen. Castro	Internet Gaming Act	Provides that, after the first \$10 million in tax revenues from internet gaming are distributed to the Department of Human Services for the administration of programs to treat problem gambling, the remainder must be transferred in equal parts to the Pension Stabilization Fund and the Education Assistance Fund. (The Pension Stabilization Fund is used to reduce the unfunded liabilities of the State-funded retirement systems.)		Senate Referred to Assignments Committee on 2/26/21
SB 2103	Sen. Martwick	Supplemental Defined Contribution Plan - Default Enrollment	Provides that, as soon as practicable after the effective date of the legislation, the defined contribution plan (SURS DCP) must provide for one or more automatic contribution arrangements, at least one of which must be an eligible automatic contribution arrangement that permits a withdrawal of default elective contributions in accordance with Section 414(w) of the Internal Revenue Code of 1986, as amended, and United States Department of Treasury regulations promulgated thereunder.		Senate Placed on Calendar Order of 2nd Reading on 3/24/21
SA #1 to SB 2103	Sen. Martwick	Supplemental Defined Contribution Plan - Default Enrollment	Requires eligible employers to adopt the SURS DCP with an effective date no later than September 1, 2021. Provides that, for plan years beginning on or after July 1, 2022, the SURS DCP must provide for one or more automatic contribution arrangements, at least one of which must be an eligible automatic contribution arrangement that permits a withdrawal of default elective contributions in accordance with Section 414(w) of the Internal Revenue Code of 1986, as amended, and United States Department of Treasury regulations promulgated thereunder.		Senate Referred SA #1 to Assignments Committee on 3/23/21
SB 2106	Sen. Martwick	Required Minimum Distribution Age Technical Correction	SURS initiative that corrects an outdated reference to the required minimum distribution age under the Internal Revenue Code.	Identical to SB 43 (Sen. Martwick)	Senate Assigned to Pensions Committee on 3/16/21
SA #1 to SB 2145	Sen. Rose	Cannabis Regulation Fund - Proceeds to State Retirement Systems	Provides that, of the remaining allocations from the Cannabis Regulation Fund, 11% must be transferred to the State Pensions Fund to be used as supplementary contributions to the State Employees' Retirement System, the Teachers' Retirement System, and the State Universities Retirement System as follows: 3% to the State Employees' Retirement System, 4% to the Teachers' Retirement System, and 4% to the State Universities Retirement System. Provides that these supplementary contributions must be made in addition to, and not in lieu of, any State contributions required under the Illinois Pension Code.		Senate Referred SA #1 to Executive Committee on 3/23/21



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102nd General Assembly

Bill Number	Sponsor	Short Title	Short Summary	Notes	Status
SB 2478	Sen. Villivalam	Socially and Economically Disadvantaged Persons	Modifies the definition of a "minority person" under the Business Enterprise for Minorities, Women, and Persons with Disabilities Act to include a person who qualifies as a socially disadvantaged person and a person who qualifies as an economically disadvantaged. Defines a "socially disadvantaged person" as a person individually certified by the Business Enterprise Council as having been subjected to racial or ethnic prejudice or cultural bias within American society because of his or her identity as a member of a group and without regard to his or her individual qualities. Defines an "economically disadvantaged person" as a socially disadvantaged person whose ability to compete in the free enterprise system has been impaired due to diminished capital and credit opportunities as compared to others in the same or similar line of business who are not socially disadvantaged.		Senate Executive Committee Referred to Executive-Procurement Subcommittee on 3/24/21
SB 2526	Sen. DeWitte	End Tier 2 + Mandatory Defined Contribution Plan	Closes the Tier 2 plan for persons who first become participants on and after July 1, 2023. Requires each state-funded retirement system to prepare and implement a defined contribution plan by July 1, 2023. Requires persons who first become participants on or after July 1, 2023 to participate in the defined contribution plan. Requires each system to report on its progress to the Governor and the General Assembly on or before January 15, 2023.	Similar to HB 1757 (Rep. Friess), HB 2973 (Rep. Morrison), SB 2527 (Sen. Wilcox); SURS has a defined contribution plan (RSP)	Senate Assigned to Pensions Committee on 3/23/21
SB 2527	Sen. Wilcox	Defined Contribution Plan	Requires SURS to prepare and implement a defined contribution plan by July 1, 2023 for Tier 1 and Tier 2 members who elect to participate in the defined contribution plan. Allows an active Tier 1 or Tier 2 member of the system to elect, in writing, to stop accruing benefits in the defined benefit plan and start accruing benefits for future service in the defined contribution plan. Allows a Tier 1 or Tier 2 member who elects to participate in the defined contribution plan to irrevocably elect to terminate all participation in the defined benefit plan. Requires the system to report on its progress, including the available details of the defined contribution plan and the system's plans for informing eligible Tier 1 and Tier 2 members about the plan, to the Governor and the General Assembly on or before January 15, 2023.	Similar to HB 1757 (Rep. Friess), HB 2973 (Rep. Morrison), SB 2526 (Sen. DeWitte); SURS has a defined contribution plan (RSP)	Senate Assigned to Pensions Committee on 3/23/21
SB 2886	Sen. Sims	FY 2022 Governor's Salary Introduced	Appropriates \$184,800 to the State Comptroller as the Governor's salary for FY 2022. (The Governor's salary for FY 2021 is \$181,700. 40 ILCS 5/15-155(j-5) requires employers to pay the employer normal cost on the portion of an employee's earnings in excess of the Governor's salary.)	Identical to HB 4042 (Rep. Harris)	Senate Referred to Assignments Committee on 3/17/21



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102nd General Assembly

Bill Number	Sponsor	Short Title	Short Summary	Notes	Status
HJRCA 5	Rep. Batinick	Citizen Initiative for Constitutional Amendments	Amends Article XIV, Section 3 of the Illinois Constitution to allow amendments to the Illinois Constitution to be proposed by a petition signed by a number of electors equal in number to at least 8% of the total votes cast for candidates for Governor in the preceding gubernatorial election. Prevents this process from being used for the proposal, modification, or repeal of any portion of the Bill of Rights or to modify the initiative process for proposing amendments to the Illinois Constitution.	Identical to SJRCA 1 (Sen. McConchie)	House Assigned to Executive Committee on 3/16/21
HJRCA 6	Rep. Batinick	Referendum on Legislation	Creates Article IV, Section 16 of the Illinois Constitution to allow a referendum to reject any Public Act, except for appropriations measures, passed by the General Assembly and enacted into law to be proposed by a petition signed by a number of electors equal in number to at least 5% of the total votes cast for Governor in the preceding gubernatorial election. Requires the petition to be signed by the petitioning electors and filed with the State Board of Elections not more than 90 days after the enactment of the Public Act.	Identical to SJRCA 2 (Sen. McConchie)	House Assigned to Executive Committee on 3/16/21
HJRCA 9	Rep. Mazzochi	Limit Pension Protection to Accrued and Payable Benefits	Amends Article 13, Section 5 of the Illinois Constitution to provide that membership in any pension or retirement system of the state, any unit of local government or school district, or any agency or instrumentality thereof, is an enforceable contractual relationship, the accrued and payable benefits of which cannot be diminished or impaired. Provides that nothing in the Illinois Constitution limits the power of the General Assembly to make changes to future benefit accruals or benefits not yet payable, including for existing members of any public pension or public retirement system.		House Assigned to Executive Committee on 3/16/21
HJRCA 17	Rep. Wilhour	Repeal Pension Protection	Repeals Article 13, Section 5 of the Illinois Constitution, which provides that membership in any pension or retirement system of the state, any unit of local government or school district, or any agency or instrumentality thereof, is an enforceable contractual relationship, the benefits of which cannot be diminished or impaired.		House Assigned to Executive Committee on 3/16/21
HJRCA 20	Rep. Niemerg	Limit Pension Protection to Members Before 2023	Amends Article 13, Section 5 of the Illinois Constitution to provide that membership in any pension or retirement system of the state, any unit of local government or school district, or any agency or instrumentality thereof is limited to persons who first became members of that pension or retirement system before January 1, 2023. Prohibits a person who was not a member of a pension or retirement system of the state, any unit of local government or school district, or any agency or instrumentality thereof before January 1, 2023 from becoming a member of such pension or retirement system on or after January 1, 2023. Prohibits the state, any unit or local government or school district, or any agency or instrumentality thereof from establishing a pension or retirement system on or after January 1, 2023.		House Assigned to Executive Committee on 3/16/21



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102nd General Assembly

Bill Number	Sponsor	Short Title	Short Summary	Notes	Status
HJRCA 21	Rep. Wilhour	Referendum on Statutes	Amends Article 4, Section 16 of the Illinois Constitution to create a referendum on statutes. Defines the referendum as the power of electors to approve or reject statutes or parts of statutes except urgency statutes, statutes calling elections, and statutes providing for tax levies or appropriations for usual current expenses of the State. Allows a referendum measure to be proposed by presenting to the Secretary of State, within 90 days after the enactment of the statute, a petition signed by electors equal to 5% of the votes for all candidates for Governor at the last gubernatorial election, asking that the statute or part of it be submitted to electors. Requires the Secretary of State to submit the measure at the next general election held at least 31 days after it qualifies. Establishes that a referendum approved by a majority of votes cast thereon takes effect on the fifth day after the Secretary of State files the statement of the vote for the election at which the measure is voted on, but allows the measure to provide that it becomes operative after its effective date.		House Assigned to Executive Committee on 3/16/21
HJRCA 22	Rep. Morrison	Lame Duck Session - Consideration of Legislation Limited to Vetoes	Amends Article IV, Section 9 of the Illinois Constitution to establish that only bills that have been vetoed by the Governor may be voted upon during regular session of the General Assembly that is held after May 31 of an even-numbered year and prior to the beginning of a new session of the General Assembly on the second Wednesday in January of an odd-numbered year. Provides that a special session of the General Assembly may be convened for emergency purposes at which subjects other than bills vetoed by the Governor may be considered.		House Assigned to Executive Committee on 3/16/21
HJRCA 26	Rep. Morrison	New Taxes and Tax Increases Require 2/3rds Vote	Amends Article IX, Section 1 of the Illinois Constitution to provide that the General Assembly may increase the rate of an existing tax or impose a new tax only by law approved by the vote of two-thirds of the members elected to each house. Amends Article IV, Section 9 of the Illinois Constitution to require a vote of two-thirds of the members elected to each house to override the Governor's veto of a bill that increases the rate of an existing tax or imposes a new tax.		House Assigned to Executive Committee on 3/16/21
HJRCA 29	Rep. Wheeler	Lame Duck Session - Legislation Requires 3/5ths Vote	Amends Article IV, Section 8 of the Illinois Constitution to require any bill voted upon in either house on or after January 1, but prior to the beginning of a new session of the General Assembly on the second Wednesday in January, in odd-numbered years, to pass only by a three-fifths majority vote of the members elected to each house.		House Assigned to Executive Committee on 3/16/21
SJRCA 1	Sen. McConchie	Citizen Initiative for Constitutional Amendments	Amends Article XIV, Section 3 of the Illinois Constitution to allow amendments to the Illinois Constitution to be proposed by a petition signed by a number of electors equal in number to at least 8% of the total votes cast for candidates for Governor in the preceding gubernatorial election. Prevents this process from being used for the proposal, modification, or repeal of any portion of the Bill of Rights or to modify the initiative process for proposing amendments to the Illinois Constitution.	Identical to HJRCA 5 (Rep. Batinick)	Senate Referred to Assignments Committee on 1/29/21



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102nd General Assembly

Bill Number	Sponsor	Short Title	Short Summary	Notes	Status
SJRC A 2	Sen. McConchie	Referendum on Legislation	Creates Article IV, Section 16 of the Illinois Constitution to allow a referendum to reject any Public Act, except for appropriations measures, passed by the General Assembly and enacted into law to be proposed by a petition signed by a number of electors equal in number to at least 5% of the total votes cast for Governor in the preceding gubernatorial election. Requires the petition to be signed by the petitioning electors and filed with the State Board of Elections not more than 90 days after the enactment of the Public Act.	Identical to HJRC A 6 (Rep. Batinick)	Senate Referred to Assignments Committee on 1/29/21
SJRC A 10	Sen. Bailey	General Assembly Reduce or Change Pension Benefits	Amends Article 13, Section 5 of the Illinois Constitution to establish that nothing in the Constitution or in any law can be construed to limit the power of the General Assembly to reduce or change pension benefits or other benefits of membership in any public pension or public retirement system, regardless of whether those benefits have accrued or have been earned and regardless of when those benefits were established.		Senate Referred to Assignments Committee on 3/17/21
HR 38	Rep. Greenwood	Urge Solution to Federal Windfall Elimination Provision	Resolves that the Illinois House of Representatives urges the President and United States Congress to continue to work to find a solution to the problems created by the Windfall Elimination Provision. (The Windfall Elimination Provision requires Social Security benefits to be reduced to account for benefits received from a retirement system that is not coordinated with Social Security.)		House Assigned to Revenue and Finance Committee on 3/16/21
HR 99	Rep. McCombie	No Tax on Retirement Income	Resolves that the Illinois House of Representatives states its belief that the Illinois Income Tax Act should not be amended to permit taxing retirement income.		House Referred to Rules Committee on 3/18/21
HR 119	Rep. Sosnowski	No Financial Transactions Tax	Resolves that the Illinois House of Representatives supports the continued health and operation of the financial transaction markets of Illinois and opposes the concept of a privilege tax on financial transactions and that any tax of this type will be passed on to burden the savings activities of people all over the world, including Illinois workers saving for retirement.		House Referred to Rules Committee on 3/18/21
SR 2	Sen. Martwick	Higher Education - Adjunct/Part-Time Faculty	Resolves that the Illinois Senate and Illinois House of Representatives pledge to seek solutions that include, but are not limited to, legislated salary parity, mandated access to health benefits, and full and fair pension reporting and accountability for all part-time/contingent/adjunct Illinois public teachers, librarians, counselors, and educational support personnel. Makes other resolutions.		Senate Referred to Assignments Committee on 1/29/21