



STATISTICAL

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Changes in Plan Net Position - Defined Benefit Plan 10-Year Summary (\$ millions)

The historical trend information presented below is designed to provide information on the System's progress in accumulating assets to pay benefits when due.

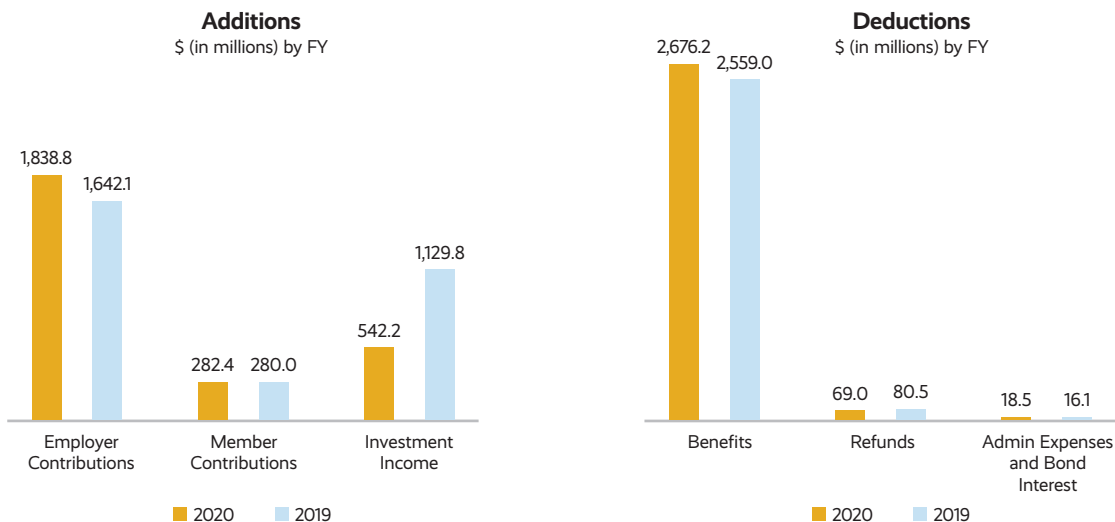
ADDITIONS

Fiscal Year	Member Contributions	Investment Income/(Loss)	Employer Contributions		Total
			Amount	% of Payroll	
2011	\$ 260.2	\$ 2,801.1	\$ 773.6	22.4%	\$ 3,834.9
2012	258.2	9.1	985.8	28.4	1,253.1
2013	245.1	1,694.8	1,401.5	39.7	3,341.4
2014	283.1	2,667.9	1,502.8	42.7	4,453.8
2015	267.7	503.2	1,528.5	42.4	2,299.4
2016	278.9	17.0	1,582.3	45.0	1,878.2
2017	278.6	1,994.3	1,650.6	47.7	3,923.5
2018	282.7	1,499.8	1,607.9	46.3	3,390.4
2019	280.0	1,129.8	1,642.1	46.8	3,051.9
2020	282.4	542.2	1,838.8	50.5	2,663.4

DEDUCTIONS (A)

Fiscal Year	Benefits	Contribution Refunds	Administrative Expenses	Total	Changes in Plan Net Position
2011	\$ 1,598.6	\$ 71.5	\$ 12.3	\$ 1,682.4	\$ 2,152.5
2012	1,735.3	73.5	13.2	1,822.0	(568.9)
2013	1,914.5	81.5	13.4	2,009.4	1,332.0
2014	2,002.9	82.9	13.8	2,099.6	2,354.2
2015	2,130.0	83.7	14.1	2,227.8	71.6
2016	2,235.8	85.0	14.7	2,335.5	(457.3)
2017	2,339.9	89.6	14.8	2,444.3	1,479.2
2018	2,446.3	93.5	14.4	2,554.2	836.3
2019	2,559.0	80.5	16.1	2,655.6	396.3
2020	2,676.2	69.0	18.5	2,763.7	(100.3)

(A) Breakdown of deductions into benefit and refund types has been revised for the 10-year period according to Governmental Accounting Standards Board Statement No. 44 and Governmental Accounting, Auditing and Financial Reporting guidelines.





FINANCIAL SCHEDULES

Schedule of Benefit and Refund Deductions - Defined Benefit Plan 10-Year Summary (\$ millions)

BENEFIT DEDUCTIONS BY TYPE (A)

Fiscal Year	Retirement & DRA	Survivor	Disability	Death	Portable Refund (ER Match)	Total
2011	\$ 1,468.1	\$ 101.1	\$ 16.4	\$ 2.2	\$ 10.8	\$ 1,598.6
2012	1,597.5	109.0	15.9	1.7	11.2	1,735.3
2013	1,767.8	116.9	15.9	2.4	11.5	1,914.5
2014	1,843.0	125.4	16.1	2.2	16.2	2,002.9
2015	1,962.4	133.8	16.0	4.9	12.9	2,130.0
2016	2,059.8	142.5	16.4	4.0	13.1	2,235.8
2017	2,152.5	149.9	17.0	6.6	13.9	2,339.9
2018	2,247.2	161.4	17.1	5.3	15.3	2,446.3
2019	2,352.3	174.5	17.3	5.2	9.7	2,559.0
2020	2,460.5	185.4	16.9	4.4	9.0	2,676.2

REFUND DEDUCTIONS BY TYPE (A)

Fiscal Year	Withdrawals	Survivor Ins Refunds	Death Benefits	Portable Lump Sum Retirement	Total
2011	\$ 38.8	\$ 9.3	\$ 14.5	\$ 8.9	\$ 71.5
2012	42.4	11.5	9.8	9.8	73.5
2013	43.4	11.8	15.8	10.5	81.5
2014	50.4	5.4	12.5	14.6	82.9
2015	46.2	10.5	13.5	13.5	83.7
2016	44.5	10.5	15.9	14.1	85.0
2017	50.5	7.6	18.8	12.7	89.6
2018	51.8	6.8	17.6	17.3	93.5
2019	43.3	8.6	18.1	10.5	80.5
2020	37.8	8.7	16.0	6.5	69.0

(A) Breakdown of deductions into benefit and refund types has been revised for the 10-year period according to Governmental Accounting Standards Board Statement No. 44 and Governmental Accounting, Auditing and Financial Reporting guidelines.

Changes in Plan Net Position - Defined Contribution Plan 10-Year Summary (\$ in millions)

The historical trend information presented below is designed to provide information on the System's progress in accumulating assets to pay benefits when due.

ADDITIONS

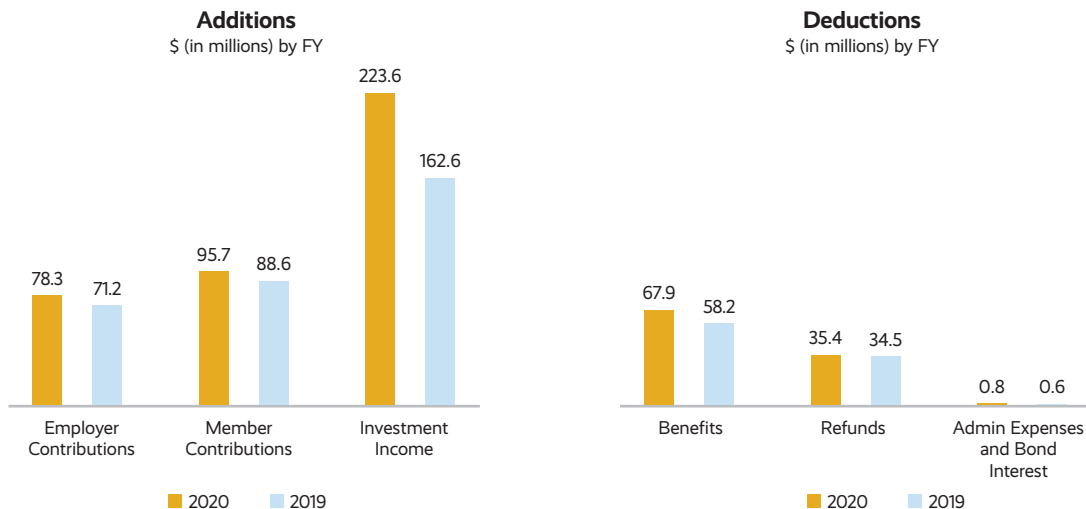
Fiscal Year	Member Contributions	Investment Income/(Loss)	Employer Contributions		Total
			Amount	% of Payroll	
2011	\$ 49.8	\$ 172.5	\$ 44.8	7.6%	\$ 267.1
2012	54.1	16.7	45.9	7.6	116.7
2013	59.9	147.5	49.2	7.6	256.6
2014	65.5	246.3	57.2	7.6	369.0
2015	72.3	90.5	62.3	7.6	225.1
2016	76.5	3.2	65.3	7.6	145.0
2017	85.2	266.3	66.9	7.6	418.4
2018	84.2	259.0	69.5	7.6	412.7
2019	88.6	162.6	71.2	7.6	322.4
2020	95.7	223.6	78.3	7.6	397.6

DEDUCTIONS (A)

Fiscal Year	Benefits	Contribution Refunds	Administrative Expenses and Bond Interest (B)	Total	Changes in Plan Net Position
2012	13.3	20.7	0.4	34.4	82.3
2013	19.6	20.1	0.4	40.1	216.5
2014	18.4	24.8	0.4	43.6	325.4
2015	30.9	24.9	0.5	56.3	168.9
2016	46.0	26.6	0.5	73.1	72.0
2017	43.9	29.4	0.5	73.7	344.7
2018	51.6	30.4	0.5	82.5	330.2
2019	58.2	34.5	0.6	93.3	229.1
2020	67.9	35.4	0.8	104.1	293.5

(A) Breakdown of deductions into benefit and refund types has been revised for the 10-year period according to governmental Accounting Standards Board Statement No. 44 and Governmental Accounting, Auditing and Financial Reporting guidelines.

(B) Until FY 2010, SMP administrative expenses were included with the defined benefit plan totals.





STATISTICAL ANALYSIS

Schedule of Benefit Recipients - Defined Benefit Plan 10-Year Summary

Fiscal Year	Survivor	Disability	Contribution Refunds	Retirement	Disability Retirement Allowance
2011	7,578	709	4,489	42,682	401
2012	7,870	715	4,618	45,548	399
2013	8,001	688	4,528	48,142	398
2014	8,144	634	4,734	50,237	391
2015	8,342	656	4,144	51,631	391
2016	8,481	671	4,376	53,596	398
2017	8,614	643	4,433	54,902	386
2018	8,844	651	4,269	56,293	381
2019	8,973	599	4,158	57,890	380
2020	9,157	583	3,460	59,060	372

Number of SURS Employees (full-time equivalents) 10-Year Summary

Fiscal Year	HR & Admin	Inv & Acctg	Member Svcs & Outreach	IS & Support Svcs	SMP	Total
2011	10.55	12.80	62.00	29.75	3.70	118.80
2012	9.90	9.65	65.80	28.75	3.70	117.80
2013	10.90	10.65	69.00	26.75	3.70	121.00
2014	12.00	10.55	67.00	26.25	4.20	120.00
2015	13.00	11.55	72.00	24.25	4.20	125.00
2016	14.00	11.55	73.00	22.25	4.20	125.00
2017	14.00	13.55	73.00	22.25	4.20	127.00
2018	14.00	14.00	68.00	30.00	3.00	129.00
2019	13.00	15.00	75.00	31.00	3.00	137.00
2020	14.00	17.00	82.00	41.00	3.00	157.00



BENEFIT SUMMARY

Schedule of New Benefit Payments - Defined Benefit Plan July 1, 2019 through June 30, 2020

Age	Retirement		Disability		Survivor	
	Number	Average Monthly Benefit (A)	Number	Average Monthly Benefit (A)	Number	Average Monthly Benefit (A)
Under 10	-	\$ -	-	\$ -	3	\$ 209
10-14	-	-	-	-	3	313
15-19	-	-	-	-	10	367
20-24	-	-	1	1,611	6	960
25-29	-	-	1	1,349	1	2,116
30-34	-	-	3	2,126	-	-
35-39	-	-	5	2,281	2	330
40-44	-	-	7	1,782	3	487
45-49	10	3,543	15	1,878	2	440
50-54	83	3,946	15	2,393	15	1,422
55-59	698	2,535	31	2,270	36	1,900
60-64	887	2,473	28	2,080	37	1,867
65-69	666	2,726	6	1,678	73	1,853
70-74	280	2,711	3	1,543	114	2,102
75-79	59	2,675	1	1,323	128	2,297
80-84	15	3,198	-	-	136	2,168
85-89	1	6,838	-	-	104	2,112
90-94	1	384	-	-	45	2,248
95-99	-	-	-	-	8	1,248
Over 99	-	-	-	-	2	2,283
TOTAL	2,700	\$ 2,635	116	\$ 2,085	728	\$ 2,025

Average Age - Retirement 63.1 years
Average Age - Disabilitant 54.4 years
Average Age - Survivors 74.3 years

(A) Total average monthly benefit is calculated based on a weighted average.

Schedule of Average Benefit Payments - Defined Benefit Plan For Retirees as of June 30

	Years of Credited Service						Total
	0-10	11-15	16-20	21-25	26-29	30+	
Fiscal Year 2011							
Number of Retirees	11,081	5,979	6,019	6,821	5,838	6,944	42,682
Avg Monthly Annuity	\$ 866	1,423	2,373	3,541	4,628	5,874	2,913
Final Average Salary	\$ 34,140	37,607	46,721	55,154	63,436	70,158	50,029
Avg Service Credit							19.47
Fiscal Year 2012							
Number of Retirees	11,989	6,453	6,437	7,377	6,218	7,074	45,548
Avg Monthly Annuity	\$ 897	1,493	2,472	3,680	4,785	6,076	2,990
Final Average Salary	\$ 35,381	38,835	48,172	56,995	65,027	71,922	51,306
Avg Service Credit							19.31
Fiscal Year 2013							
Number of Retirees	12,053	6,970	6,949	8,136	6,796	7,238	48,142
Avg Monthly Annuity	\$ 729	1,553	2,565	3,807	4,914	6,248	3,054
Final Average Salary	\$ 36,402	40,045	49,467	58,882	66,942	73,074	52,500
Avg Service Credit							19.11
Fiscal Year 2014							
Number of Retirees	12,819	7,316	7,197	8,453	7,117	7,335	50,237
Avg Monthly Annuity	\$ 752	1,597	2,623	3,895	5,029	6,415	3,104
Final Average Salary	\$ 37,418	40,779	50,254	59,673	67,783	74,267	53,111
Avg Service Credit							18.99
Fiscal Year 2015							
Number of Retirees	13,435	7,512	7,416	8,727	7,264	7,277	51,631
Avg Monthly Annuity	\$ 781	1,648	2,706	4,021	5,183	6,611	3,172
Final Average Salary	\$ 38,416	41,594	51,412	60,959	68,769	75,265	54,050
Avg Service Credit							18.83
Fiscal Year 2016							
Number of Retirees	14,202	7,840	7,652	9,011	7,561	7,330	53,596
Avg Monthly Annuity	\$ 804	1,683	2,774	4,124	5,307	6,791	3,226
Final Average Salary	\$ 39,417	42,181	52,377	62,193	69,922	76,675	54,949
Avg Service Credit							18.70
Fiscal Year 2017							
Number of Retirees	14,735	8,096	7,884	9,136	7,684	7,367	54,902
Avg Monthly Annuity	\$ 823	1,726	2,823	4,224	5,431	6,960	3,278
Final Average Salary	\$ 40,284	42,992	53,160	63,026	70,795	78,065	55,679
Avg Service Credit							18.58
Fiscal Year 2018							
Number of Retirees	15,282	8,319	8,118	9,267	7,851	7,456	56,293
Avg Monthly Annuity	\$ 846	1,767	2,878	4,330	5,542	7,105	3,333
Final Average Salary	\$ 41,198	43,645	54,034	63,879	71,532	78,962	56,389
Avg Service Credit							18.49
Fiscal Year 2019							
Number of Retirees	15,803	8,622	8,392	9,449	8,079	7,545	57,890
Avg Monthly Annuity	\$ 871	1,817	2,933	4,424	5,658	7,251	3,390
Final Average Salary	\$ 41,971	44,560	54,853	64,680	72,325	79,997	57,129
Avg Service Credit							18.42
Fiscal Year 2020							
Number of Retirees	16,241	8,771	8,553	9,663	8,272	7,560	59,060
Avg Monthly Annuity	\$ 892	1,869	3,001	4,519	5,784	7,413	3,456
Final Average Salary	\$ 42,565	45,528	55,761	65,562	73,428	81,140	57,988
Avg Service Credit	6.74	13.31	18.54	23.39	27.96	32.26	18.45



BENEFIT SUMMARY

Number of Covered Employees by Employer - Defined Benefit Plan

Participating Employer	Year ended June 30, 2020		Year ended June 30, 2011	
	Covered Employees	% of Total SURS Membership	Covered Employees	% of Total SURS Membership
University of Illinois - Chicago	12,344	19.5%	11,455	15.9%
University of Illinois - Urbana	9,661	15.3	10,073	14.0
City Colleges of Chicago	4,067	6.4	4,919	6.8
Southern Illinois University - Carbondale	3,821	6.0	4,492	6.2
Illinois State University	2,690	4.3	2,884	4.0
Northern Illinois University	2,388	3.8	3,023	4.2
College of DuPage	2,118	3.4	1,827	2.5
Southern Illinois University - Edwardsville	2,055	3.3	2,108	2.9
College of Lake County	1,388	2.2	N/A*	N/A*
Triton College	1,140	1.8	N/A*	N/A*
Western Illinois University	N/A**	N/A**	1,782	2.5
Eastern Illinois University	N/A**	N/A**	1,607	2.2
Total, largest 10 employers	41,672	65.9%	44,170	61.4%
All other employers	21,534	34.1%	27,718	38.6%
GRAND TOTAL	63,206	100.0%	71,888	100.0%

*In FY 2011, this entity did not rank in the Top Ten

**In FY 2020, this entity did not rank in the Top Ten

Number of Covered Employees by Employer - Defined Contribution Plan

Participating Employer	Year ended June 30, 2020		Year ended June 30, 2011	
	Covered Employees	% of Total SURS Membership	Covered Employees	% of Total SURS Membership
University of Illinois - Urbana	3,156	24.0%	1,795	18.5%
University of Illinois - Chicago	2,886	22.0	1,699	17.5
Southern Illinois University - Carbondale	882	6.7	641	6.6
Illinois State University	687	5.2	446	4.6
Northern Illinois University	640	4.9	539	5.5
Southern Illinois University - Edwardsville	474	3.6	311	3.2
City Colleges of Chicago	319	2.4	343	3.5
College of DuPage	318	2.4	244	2.5
William Rainey Harper College	269	2.0	N/A*	N/A*
Western Illinois University	247	1.9	251	2.6
Eastern Illinois University	N/A**	N/A**	212	2.2
Total, largest 10 employers	9,878	75.2%	6,481	66.7%
All other employers	3,251	24.8%	3,242	33.3%
GRAND TOTAL	13,129	100.0%	9,723	100.0%

*In FY 2011, this entity did not rank in the Top Ten

**In FY 2020, this entity did not rank in the Top Ten



BENEFIT SUMMARY

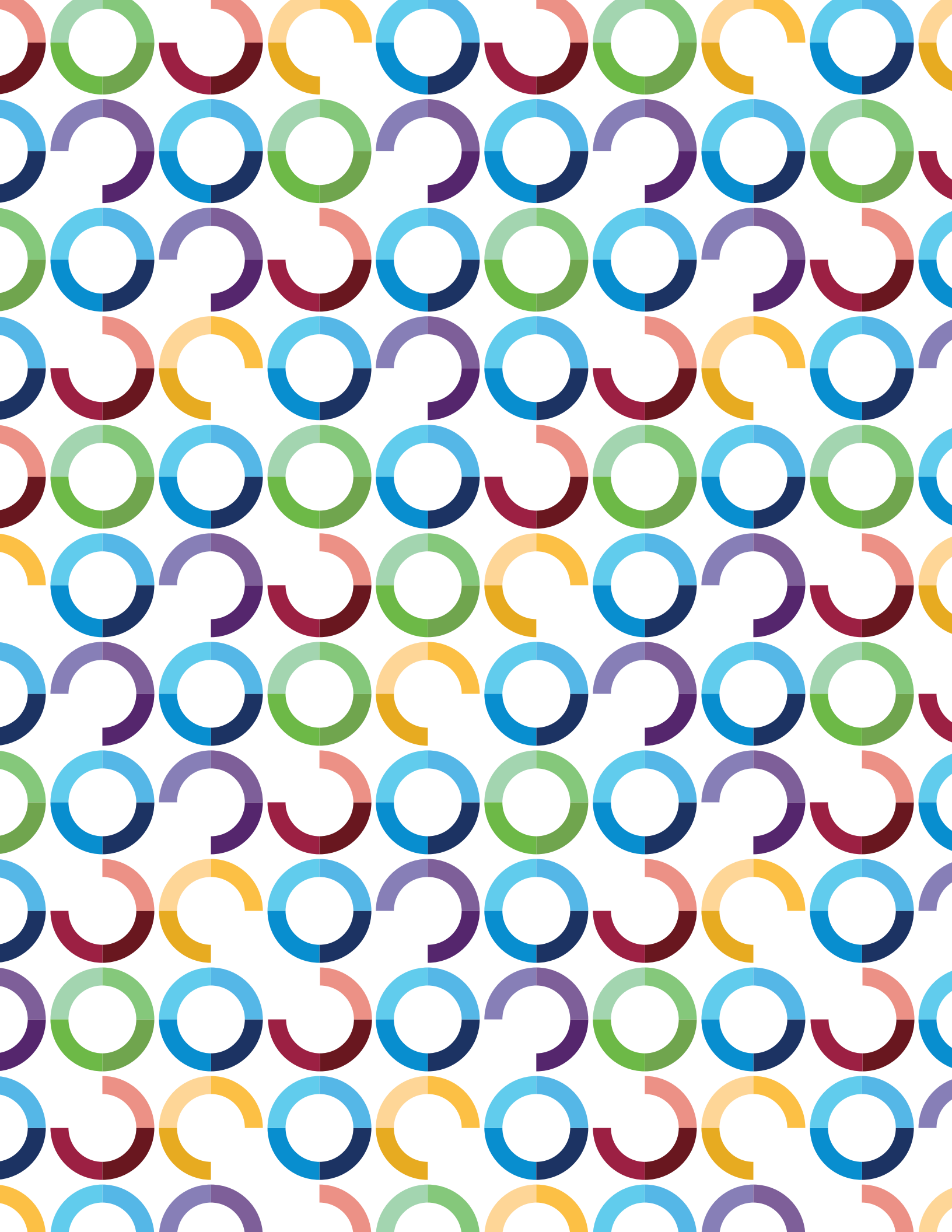
Schedule of Benefit Recipients by Type of Benefit - Defined Benefit Plan For the Year Ended June 30, 2020

Monthly Amount of Benefit	Total Recipients	General Formula	Money Purchase	Police or Fire	Other (A)	Long-Term Disability	Temporary Disability	Survivors
\$ 0 - 500	11,001	4,495	4,285	-	95	14	10	2,102
501 - 1000	8,560	3,115	3,217	-	20	129	25	2,054
1,001 - 1,500	6,555	2,290	3,011	-	-	146	61	1,047
1,501 - 2,000	5,717	1,833	2,806	-	-	37	222	819
2,001 - 2,500	4,969	1,425	2,724	-	-	18	102	700
2,501 - 3,000	4,417	1,137	2,666	2	-	15	42	555
3,001 - 3,500	4,092	1,008	2,522	5	-	5	44	508
3,501 - 4,000	3,437	880	2,120	12	-	1	19	405
4,001 - 4,500	2,896	835	1,728	13	1	6	15	298
4,501 - 5,000	2,353	713	1,395	13	-	-	15	217
5,001 - 5,500	2,060	689	1,190	22	-	-	8	151
5,501 - 6,000	1,811	619	1,078	18	-	-	7	89
6,001 - 7,000	2,919	1,057	1,728	26	-	-	5	103
7,001 - 8,000	2,385	915	1,391	25	-	-	2	52
8,001 - 9,000	1,799	686	1,074	9	-	-	3	27
9,001 - 10,000	1,312	550	741	6	-	-	2	13
10,001 - 11,000	896	415	471	1	-	-	-	9
11,001 - 12,000	660	318	338	-	-	-	1	3
12,001 - 13,000	453	232	218	1	-	1	-	1
13,001 - 14,000	292	142	149	-	-	-	-	1
14,001 - 15,000	166	87	78	1	-	-	-	-
15,001 - 16,000	118	68	50	-	-	-	-	-
Over 16,000	304	176	124	1	-	-	-	3
TOTAL	69,172	23,685	35,104	155	116	372	583	9,157

(A) Minimum annuity and retirements of participants who terminated prior to 1969.

PARTICIPATING EMPLOYERS

Black Hawk College
Carl Sandburg College
Chicago State University
City Colleges of Chicago
College of DuPage
College of Lake County
Danville Area Community College
Eastern Illinois University
Elgin Community College
Governors State University
Heartland Community College
Highland Community College
ILCS Section 15-107(l) Members
ILCS Section 15-107(c) Members
Illinois Board of Examiners
Illinois Board of Higher Education
Illinois Central College
Illinois Community College Board
Illinois Community College Trustees Association
Illinois Department of Innovation and Technology
Illinois Eastern Community College
Illinois Mathematics and Science Academy
Illinois State University
Illinois Valley Community College
John A. Logan College
John Wood Community College
Joliet Junior College
Kankakee Community College
Kaskaskia College
Kishwaukee College
Lake Land College
Lewis & Clark Community College
Lincoln Land Community College
McHenry College
Moraine Valley Community College
Morton College
Northeastern Illinois University
Northern Illinois University
Northern Illinois University Foundation
Oakton Community College
Parkland College
Prairie State College
Rend Lake College
Richland Community College
Rock Valley College
Sauk Valley College
Shawnee College
South Suburban College
Southeastern Illinois College
Southern Illinois University – Carbondale
Southern Illinois University – Edwardsville
Southwestern Illinois College
Spoon River College
State Universities Civil Service System
State Universities Retirement System
Triton College
University of Illinois – Alumni Association
University of Illinois – Chicago
University of Illinois – Foundation
University of Illinois – Springfield
University of Illinois – Urbana
Waubonsee Community College
Western Illinois University
William Rainey Harper College





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