

## Fact Sheets, Charts & Brochures

- [Benefit Estimator](#)
- [Death of a Member](#)
- [Disability](#)
- [Funding](#)
- [Insurance](#)
- [Interest Rates](#)
- [Optional Buyout Programs](#)
- [Purchases and Transfers](#)
- [Refunds](#)
- [Retirement](#)
- [Retirement Plans](#)
- [Social Security](#)

Benefit Estimator		
Document Name	Revision Date	Pages
<a href="#">How to Locate the Benefit Estimator</a> [1]	11/16/17	2
[Top of Page [2]]		
Death of a Member		
Document Name	Revision Date	Pages
<a href="#">Reporting a Death Brochure</a> [3]	11/06/17	2
[Top of Page [2]]		
Disability		
Document Name	Revision Date	Pages
<a href="#">Disability Benefits</a> [4]	02/16/16	1
<a href="#">Workers' Compensation</a> [5]	01/25/16	3
[Top of Page [2]]		

**Funding**

<b>Document Name</b>	<b>Revision Date</b>	<b>Pages</b>
<a href="#">SURS Funding</a> [6]	04/03/18	2

[\[Top of Page\]](#) [2]**Insurance**

<b>Document Name</b>	<b>Revision Date</b>	<b>Pages</b>
<a href="#">CIP Insurance</a> [7]	01/25/16	2
<a href="#">State Insurance</a> [8]	01/25/16	2
<a href="#">Retiree Insurance Information ? CIP</a> [9]	10/15/19	2
<a href="#">Retiree Insurance Information ? State Employees</a> [10]	10/15/19	2
<a href="#">PA91-395 Premium-free Health Insurance</a> [11]	01/25/16	1
<a href="#">Medicare</a> [12]	01/25/16	1

[\[Top of Page\]](#) [2]**Optional Buyout Programs**

<b>Document Name</b>	<b>Revision Date</b>	<b>Pages</b>
<a href="#">Vested Inactive Buyout</a> [13]	02/11/20	3
<a href="#">Tier I Automatic Annual Increase (AAI) Buyout</a> [14]	04/22/19	3
<a href="#">QILDROs and Buyouts</a> [15]	05/22/19	2

[\[Top of Page\]](#) [2]**Interest Rates**

<b>Document Name</b>	<b>Revision Date</b>	<b>Pages</b>
<a href="#">Interest Rate Charts</a> [16]	09/09/19	1

[\[Top of Page\]](#) [2]**Purchases and Transfers**

<b>Document Name</b>	<b>Revision Date</b>	<b>Pages</b>
----------------------	----------------------	--------------

<u>Furlough Contributions</u> [17]	12/16/16	2
<u>Leave of Absence (LOA)</u> [18]	01/25/16	2
<u>Military Leave Contributions</u> [19]	01/25/16	1
<u>Other Public Employment (OPE)</u> [20]	01/25/16	2
<u>Police Service Transfer PA 95-0530</u> [21]	02/09/17	1
<u>Prior Service</u> [22]	01/25/16	1
<u>Purchasing Service Credit Brochure</u> [23]	01/25/16	2
<u>Repayment of Refund</u> [24]	01/25/16	1
<u>Voluntary Pay Reduction</u> [25]	12/16/16	2

[Top of Page [2]]

<b>Refund</b>		
---------------	--	--

<b>Document Name</b>	<b>Revision Date</b>	<b>Pages</b>
<u>Separation Refund</u> [26]	01/30/20	2

[Top of Page [2]]

<b>Retirement</b>		
-------------------	--	--

<b>Document Name</b>	<b>Revision Date</b>	<b>Pages</b>
<u>Employment After Retirement</u> [27]	05/03/16	2
<u>Excess Benefit Arrangement (EBA)</u> [28]	02/21/20	2
<u>Excess Contributions/Service</u> [29]	01/25/16	1
<u>Military Leave Contributions</u> [19]	01/25/16	2
<u>Money Purchase Factor Change</u> [30]	08/06/19	1
<u>Money Purchase Conversion Chart - Effective 1-4-16</u> [31]	01/04/16	1
<u>Money Purchase Conversion Chart - Effective 7-2-19</u> [32]	04/25/18	1
<u>Part-time Service</u> [33]	01/25/16	2
<u>Police/Fire Benefits (Tier II Members)</u> [34]	01/16/20	1
<u>Reciprocal Act Brochure</u> [35]	01/01/20	2
<u>Retirement Annuity</u> [36]	04/01/20	2
<u>Retirement Preparation-General Information Checklist</u> [37]	01/25/16	2
<u>RSP Purchase Information</u> [38]	09/01/20	1
<u>Survivor Refund</u> [39]	01/25/16	1
<u>Traditional &amp; Portable Retirement Process Timeline</u> [40]	10/06/20	1
<u>Two-Tier Retirement System Chart</u> [41]	03/07/18	1

[Top of Page <sup>[2]</sup>]

Retirement Plans		
Document Name	Revision Date	Pages
<a href="#">Portable</a> <sup>[42]</sup>	01/25/16	2
<a href="#">Traditional</a> <sup>[44]</sup>	01/25/16	1

[Top of Page <sup>[2]</sup>]

Social Security		
Document Name	Date Posted	Pages
<a href="#">The Windfall Elimination Provision</a> <sup>[45]</sup>	01/01/16	2
<a href="#">Government Pension Offset</a> <sup>[46]</sup>	01/01/16	2

[Top of Page <sup>[2]</sup>]

### Tags:

[All Plan Types](#) <sup>[47]</sup>

[Insurance](#) <sup>[48]</sup>

[Disability](#) <sup>[49]</sup>

[Resources](#) <sup>[50]</sup>

---

**Source URL:** <https://www.surs.org/fact-sheets-charts-brochures>

### Links

- [1] <https://www.surs.org/sites/default/files/pdfsx/How%20to%20Locate%20the%20Benefit%20Estimator.pdf>
- [2] <https://www.surs.org/fact-sheets>
- [3] [https://www.surs.org/sites/default/files/pdfsx/Reporting\\_a\\_Death.pdf](https://www.surs.org/sites/default/files/pdfsx/Reporting_a_Death.pdf)
- [4] <https://www.surs.org/sites/default/files/pdfsx/DisabilityBenefitsFactSheet.pdf>
- [5] <https://www.surs.org/sites/default/files/pdfsx/WorkersCompFactSheet.pdf>
- [6] <https://www.surs.org/sites/default/files/pdfsx/SURSFundingFactSheet.pdf>
- [7] <https://www.surs.org/sites/default/files/pdfsx/CIP-InsuranceFactSheet.pdf>
- [8] <https://www.surs.org/sites/default/files/pdfsx/StateInsuranceFactSheet.pdf>
- [9] [https://www.surs.org/sites/default/files/pdfsx/Retiree\\_Insurance\\_Brochure\\_CIP.pdf](https://www.surs.org/sites/default/files/pdfsx/Retiree_Insurance_Brochure_CIP.pdf)
- [10] [https://www.surs.org/sites/default/files/pdfsx/Retiree\\_Insurance\\_Brochure\\_State.pdf](https://www.surs.org/sites/default/files/pdfsx/Retiree_Insurance_Brochure_State.pdf)
- [11] <https://www.surs.org/sites/default/files/pdfsx/PA91-395FactSheet.pdf>
- [12] <https://www.surs.org/sites/default/files/pdfsx/MedicareFactSheet.pdf>
- [13] <https://www.surs.org/sites/default/files/pdfsx/Vested%20Inactive%20Buyout%20Fact%20Sheet.pdf>
- [14] <https://www.surs.org/sites/default/files/pdfsx/Tier%20I%20AAI%20Buyout%20Fact%20Sheet.pdf>
- [15] <https://www.surs.org/sites/default/files/pdfsx/QILDROs%20and%20Buyouts%20Fact%20Sheet.pdf>
- [16] <https://www.surs.org/sites/default/files/pdfsx/InterestRateCharts.pdf>
- [17] <https://www.surs.org/sites/default/files/pdfsx/FurloughFactSheet.pdf>
- [18] <https://www.surs.org/sites/default/files/pdfsx/LeaveofAbsenceFactSheet.pdf>
- [19] [https://www.surs.org/sites/default/files/pdfsx/Mil\\_Facts.pdf](https://www.surs.org/sites/default/files/pdfsx/Mil_Facts.pdf)
- [20] <https://www.surs.org/sites/default/files/pdfsx/OPEFactSheet.pdf>
- [21] <https://www.surs.org/sites/default/files/pdfsx/PoliceTransferFactSheet.pdf>
- [22] <https://www.surs.org/sites/default/files/pdfsx/PriorServiceFactSheet.pdf>
- [23] [https://www.surs.org/sites/default/files/pdfsx/service\\_credit.pdf](https://www.surs.org/sites/default/files/pdfsx/service_credit.pdf)
- [24] <https://www.surs.org/sites/default/files/pdfsx/RepaymentofRefundFactSheet.pdf>

- [25] <https://www.surs.org/sites/default/files/pdfsx/VoluntaryPayReductionFactSheet.pdf>
- [26] <https://www.surs.org/sites/default/files/pdfsx/RefundFacts.pdf>
- [27] <https://www.surs.org/sites/default/files/pdfsx/EmploymentAfterRetirementFactSheet.pdf>
- [28] <https://www.surs.org/sites/default/files/pdfsx/ExcessBenefitArrangementFactSheet.pdf>
- [29] <https://www.surs.org/sites/default/files/pdfsx/ExcessContributionsFactSheet.pdf>
- [30] <https://www.surs.org/sites/default/files/pdfsx/MoneyPurchaseFactors.pdf>
- [31] [https://www.surs.org/sites/default/files/pdfsx/MP\\_Factor\\_table\\_010416.pdf](https://www.surs.org/sites/default/files/pdfsx/MP_Factor_table_010416.pdf)
- [32] [https://www.surs.org/sites/default/files/pdfsx/MP\\_Factor\\_table\\_070219.pdf](https://www.surs.org/sites/default/files/pdfsx/MP_Factor_table_070219.pdf)
- [33] <https://www.surs.org/sites/default/files/pdfsx/Part-timeFactSheet.pdf>
- [34] <https://www.surs.org/sites/default/files/pdfsx/PoliceFireFactSheet.pdf>
- [35] <https://www.surs.org/sites/default/files/pdfsx/reciprocalbrochure.pdf>
- [36] <https://www.surs.org/sites/default/files/pdfsx/RetirementAnnuityFactSheet.pdf>
- [37] <https://www.surs.org/sites/default/files/pdfsx/RetirementPreparationChecklist.pdf>
- [38] <https://www.surs.org/sites/default/files/pdfsx/ServCred.pdf>
- [39] <https://www.surs.org/sites/default/files/pdfsx/SurvivorRefundFactSheet.pdf>
- [40] <https://www.surs.org/sites/default/files/pdfsx/Retirement%20Process%20Timeline.pdf>
- [41] [https://www.surs.org/sites/default/files/pdfsx/Two\\_Tier.pdf](https://www.surs.org/sites/default/files/pdfsx/Two_Tier.pdf)
- [42] <https://www.surs.org/sites/default/files/pdfsx/PortFactSheet.pdf>
- [43] <https://www.surs.org/sites/default/files/pdfsx/SMPFactSheet.pdf>
- [44] <https://www.surs.org/sites/default/files/pdfsx/TradFactSheet.pdf>
- [45] <http://www.socialsecurity.gov/pubs/EN-05-10045.pdf>
- [46] <http://www.ssa.gov/pubs/EN-05-10007.pdf>
- [47] <https://www.surs.org/tags/all-plan-types>
- [48] <https://www.surs.org/tags/insurance>
- [49] <https://www.surs.org/tags/disability>
- [50] <https://www.surs.org/tags/resources>