

Fund Overview

Below is a brief review of the investment approach and an assessment of each investment option offered in the Self-Managed Plan.

| Investment options available through Fidelity | |
|---|----------------------------|
| Fund Name | Ticker/Report |
| Fidelity Freedom® Index Income Fund - Institutional Premium Class | FFGZX [1] |
| Fidelity Freedom Index 2005 Fund - Institutional Premium Class | FFGFX [2] |
| Fidelity Freedom Index 2010 Fund - Institutional Premium Class | FFWTX [3] |
| Fidelity Freedom Index 2015 Fund - Institutional Premium Class | FIWFX [4] |
| Fidelity Freedom Index 2020 Fund - Institutional Premium Class | FIWTX [5] |
| Fidelity Freedom Index 2025 Fund - Institutional Premium Class | FFEDX [6] |
| Fidelity Freedom Index 2030 Fund - Institutional Premium Class | FFEGX [7] |
| Fidelity Freedom Index 2035 Fund - Institutional Premium Class | FFEZX [8] |
| Fidelity Freedom Index 2040 Fund - Institutional Premium Class | FFIZX [9] |
| Fidelity Freedom Index 2045 Fund - Institutional Premium Class | FFOLX [10] |
| Fidelity Freedom Index 2050 Fund - Institutional Premium Class | FFOPX [11] |
| Fidelity Freedom Index 2055 Fund - Institutional Premium Class | FFLDX [12] |
| Fidelity Freedom Index 2060 Fund - Institutional Premium Class | FFLEX [13] |
| American Beacon Large Cap Value Plan Ahead Institutional Fund | AADEX [14] |
| Ariel Fund Institution Class | ARAIX [15] |
| Fidelity Contrafund Commingled Pool | -- |
| Fidelity Diversified International Commingled Pool | -- |
| Fidelity Growth Company Commingled Pool | -- |
| Fidelity Low-Priced Stock Fund - Class K | FLPKX [16] |
| Fidelity Puritan Fund - Class K | FPUKX [17] |
| Fidelity Real Estate Investment Portfolio | FRESX [18] |
| Managed Income Portfolio Class 2 | -- |

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| PIMCO Total Return Fund Institutional Class | PTTRX ^[19] |
| Fidelity 500 Index Fund - Institutional Premium Class | FXAIX ^[20] |
| Fidelity U.S. Bond Index Fund - Institutional Class | FXSTX ^[21] |
| Fidelity Extended Market Index Fund - Premium Class | FSEVX ^[22] |
| Fidelity Global ex U.S. Index Fund - Institutional Class | FSGSX ^[23] |
| Wells Fargo Small Company Growth Fund - Class R6 | WSCRX ^[24] |

| Investment options available through TIAA | |
|--|---------------------------------------|
| Fund Name | Ticker/Report |
| Dimensional Retirement Income Fund - Institutional | TDIFX ^[25] |
| Dimensional 2005 Target Date Ret Income Fund - Institutional | DRIMX ^[26] |
| Dimensional 2010 Target Date Ret Income Fund - Institutional | DRIBX ^[27] |
| Dimensional 2015 Target Date Ret Income Fund - Institutional | DRIQX ^[28] |
| Dimensional 2020 Target Date Ret Income Fund - Institutional | DRIRX ^[29] |
| Dimensional 2025 Target Date Ret Income Fund - Institutional | DRIUX ^[30] |
| Dimensional 2030 Target Date Ret Income Fund - Institutional | DRIWX ^[31] |
| Dimensional 2035 Target Date Ret Income Fund - Institutional | DRIGX ^[32] |
| Dimensional 2040 Target Date Ret Income Fund - Institutional | DRIHX ^[33] |
| Dimensional 2045 Target Date Ret Income Fund - Institutional | DRIIX ^[34] |
| Dimensional 2050 Target Date Ret Income Fund - Institutional | DRIJX ^[35] |
| Dimensional 2055 Target Date Ret Income Fund - Institutional | DRIKX ^[36] |
| Dimensional 2060 Target Date Ret Income Fund - Institutional | DRILX ^[37] |
| TIAA-CREF Lifecycle Index Income Fund - Institutional Class | TRILX ^[38] |
| TIAA-CREF Lifecycle Index 2010 Fund - Institutional Class | TLTIX ^[39] |
| TIAA-CREF Lifecycle Index 2015 Fund - Institutional Class | TLFIX ^[40] |
| TIAA-CREF Lifecycle Index 2020 Fund - Institutional Class | TLWIX ^[41] |
| TIAA-CREF Lifecycle Index 2025 Fund - Institutional Class | TLQIX ^[42] |
| TIAA-CREF Lifecycle Index 2030 Fund - Institutional Class | TLHIX ^[43] |
| TIAA-CREF Lifecycle Index 2035 Fund - Institutional Class | TLYIX ^[44] |
| TIAA-CREF Lifecycle Index 2040 Fund - Institutional Class | TLZIX ^[45] |

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| TIAA-CREF Lifecycle Index 2045 Fund - Institutional Class | TLXIX ^[46] |
| TIAA-CREF Lifecycle Index 2050 Fund - Institutional Class | TLLIX ^[47] |
| TIAA-CREF Lifecycle Index 2055 Fund - Institutional Class | TTIIX ^[48] |
| TIAA-CREF Lifecycle Index 2060 Fund - Institutional Class | TVIIX ^[49] |
| CREF Bond Market Account R3 | QCBMIX ^[50] |
| CREF Equity Index Account R3 | QCEQIX ^[51] |
| CREF Global Equities Account R3 | QCGLIX ^[52] |
| CREF Growth Account R3 (closed to new contributions as of July 2004) | QCGRIX ^[53] |
| CREF Inflation-Linked Bond Account R3 | QCILIX ^[54] |
| Vanguard Federal Money Market Fund - Investor Class | VMFXX ^[55] |
| CREF Money Market Account R3 | QCMMIX ^[56] |
| CREF Social Choice Account R3 | QCSCIX ^[57] |
| CREF Stock Account R3 | QCSTIX ^[58] |
| TIAA-CREF Large-Cap Growth Index - Institutional | TILIX ^[59] |
| TIAA Real Estate Account | QREARX ^[60] |
| TIAA Traditional Annuity | Report ^[61] |

Tags:

[Investments](#) ^[62]

[SMP](#) ^[63]

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Links

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[15] <https://fundresearch.fidelity.com/mutual-funds/summary/040337842>

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