



STATE UNIVERSITIES RETIREMENT SYSTEM
 P.O. Box 2710
 Champaign, IL 61825-2710
 Telephone 1 (800) 275-7877 or (217) 378-8800

RETIREMENT CHOICE ELECTION FORM

Instructions: Print or type all required information. Mail this original to SURS. Do not fax.

Section 1 - Personal Information

Name (F, M, L)		Social Security #		<input type="checkbox"/> Male <input type="checkbox"/> Female	
Street Address			Marital Status		
City, State, Zip			Date of Birth		
Daytime Phone		Evening Phone		E-mail Address	
Employer					

Section 2 - Choosing A Plan

I hereby elect to participate in the following retirement plan of my current employers and any future SURS covered employers. I understand that this election is **IRREVOCABLE**. (Check ONE of the following three boxes.)

DEFINED BENEFIT PLAN

<input type="checkbox"/> Traditional Benefit Package	* Sign and date this form in Section 3 below.
<input type="checkbox"/> Portable Benefit Package	* Sign and date this form in Section 3 below.

DEFINED CONTRIBUTION PLAN

<input type="checkbox"/> Self-Managed Plan (SMP) If you checked Self-Managed Plan (SMP), you must complete Section 4 - Choosing Your Funds on reverse side.	<ul style="list-style-type: none"> Sign and date this form in Section 3 below. Make an asset allocation in Section 4 on reverse side of this form. If no selection is made, your contributions will be allocated to the default fund, Fidelity Freedom Fund, based upon your assumed retirement year.
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Section 3 - Signature

I hereby acknowledge that I have received and reviewed, in print, or electronically, a copy of the SURS Choice Workbook.

Signature	Date
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Section 4 - Choosing Your Funds

Social Security or Member ID # _____

You may pick any combination of the following funds, each listed below the Provider who offers that fund. You must use whole percentages (e.g., 33%, not 33.3%). Do not use dollar amounts. The percentage(s) allocated to your funds must total 100%.

TIAA-CREF

FIDELITY

Fixed Rate Funds			
CREF Money Market Acct. (3-400)	_____ %	Fidelity Managed Income Portfolio (4-632)	_____ %
TIAA Traditional Annuity (3-401)*	_____ %		
Bond Funds			
CREF Inflation-Linked Bond (3-410)	_____ %	Spartan U.S. Bond Index Fund - Institutional Class (4-651)	_____ %
CREF Bond Market (3-411)	_____ %	PIMCO Total Return Fund (Institutional) (4-474)	_____ %
Balanced/Life Cycle Funds			
CREF Social Choice (3-420)	_____ %	Fidelity Four-in-One Index Fund (4-355)	_____ %
TIAA-CREF Life Cycle 2010 Fund - Premier (3-450)**	_____ %	Fidelity Puritan Fund (4-004)	_____ %
TIAA-CREF Life Cycle 2015 Fund - Premier (3-451)**	_____ %	Fidelity Freedom K 2010 Fund (4-371)	_____ %
TIAA-CREF Life Cycle 2020 Fund - Premier (3-452)**	_____ %	Fidelity Freedom K 2015 Fund (4-313)	_____ %
TIAA-CREF Life Cycle 2025 Fund - Premier (3-453)**	_____ %	Fidelity Freedom K 2020 Fund (4-372)	_____ %
TIAA-CREF Life Cycle 2030 Fund - Premier (3-454)**	_____ %	Fidelity Freedom K 2025 Fund (4-314)	_____ %
TIAA-CREF Life Cycle 2035 Fund - Premier (3-455)**	_____ %	Fidelity Freedom K 2030 Fund (4-373)	_____ %
TIAA-CREF Life Cycle 2040 Fund - Premier (3-456)**	_____ %	Fidelity Freedom K 2035 Fund (4-315)	_____ %
TIAA-CREF Life Cycle 2045 Fund - Premier (3-457)**	_____ %	Fidelity Freedom K 2040 Fund (4-718)	_____ %
TIAA-CREF Life Cycle 2050 Fund - Premier (3-458)**	_____ %	Fidelity Freedom K 2045 Fund (4-317)	_____ %
TIAA-CREF Life Cycle 2055 Fund - Premier (3-459)**	_____ %	Fidelity Freedom K 2050 Fund (4-374)	_____ %
Life Cycle Retirement Income Fund Premier (3-460)**	_____ %	Fidelity Freedom K Income Fund (4-369)	_____ %
U.S. Equity Funds			
CREF Equity Index (3-430)	_____ %	Spartan 500 Index Fund – Institutional Class (4-650)	_____ %
CREF Stock (3-432)	_____ %	Spartan Total Market Index Fund (4-397)	_____ %
TIAA-CREF Large-Cap Growth Index Fund (3-433)**	_____ %	Hartford Capital Appreciation Fund (4-889)	_____ %
		Fidelity Contrafund (4-022)	_____ %
		Spartan Extended Market Index Fund (4-398)	_____ %
		Ariel Fund (4-884)	_____ %
		Fidelity Low-Priced Stock Fund – Class K (4-316)	_____ %
		Buffalo Small Cap Fund (4-886)	_____ %
		Fidelity Growth Company Fund – Class K (4-025)	_____ %
		American Beacon Large Cap Fund Institutional (4-882)	_____ %
International/World Equity Funds			
CREF Global Equities (3-440)	_____ %	Spartan International Index Fund (4-399)	_____ %
		Fidelity Diversified International Fund – Class K (4-325)	_____ %
		Fidelity Worldwide (4-318)	_____ %
Real Estate			
TIAA Real Estate Account (3-405)	_____ %	Fidelity Real Estate Investment Portfolio Fund (4-675)	_____ %

Subtotal: TIAA-CREF _____ % **+ Subtotal: Fidelity** _____ % **= 100%**

*TIAA-CREF Traditional Annuity distribution options: please refer to the TIAA-CREF “Choosing Your Investments” booklet on page 9 under “guaranteed” for an overview regarding transfers and withdrawals. This booklet is located in your plan choice packet.

** These funds are NOT available to participants without a current United States address of record.